



USDA TURKEY MARKET NEWS REPORT

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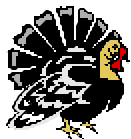
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Offers were limited. Demand was light. Reported trading was slow. Truck movement and availability remain a widespread problem. Bulk parts and meats trading was light to moderate. Demand was mixed and ranged from light to good. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and tails, balance of items was inactive. Offerings were adequate for the limited demand.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 110-129 |
| TURKEYS Y TOMS UNDER 22# | 108-129 |
| TURKEYS Y TOMS 22-24# | 105-129 |
| TURKEYS Y TOMS 24-26# | 105-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 105-139 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 82-87 |
| FROZEN TURKEYS Y TOMS 28# & UP | 82-89 |
| BREASTS 10-12# | 155-160 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 88-96 |
| FRESH TURKEYS Y TOMS 14-24# | 88-96 |
| FROZEN TURKEYS Y HENS 8-16# | 82-91 |
| FROZEN TURKEYS Y TOMS 14-24# | 82-87 |
| FROZEN TURKEYS Y TOMS 24-28# | 82-87 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 83-88 | 84 | 84.00 | 240 |
| CENTRAL REGION 4/ | 83-88 | - | - | - |
| WESTERN REGION 5/ | 83-88 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 83-84 | - | - | - |
| CENTRAL REGION 4/ | 83-85 | - | - | - |
| WESTERN REGION | 83-84 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 NOVEMBER 2005.

Demand was fairly active on fresh tom breast meat with some inquiries going unfilled. Market steady. Hearts sold at 25 cents delivered, yearling hen wings at 42, fresh scapula at 125-126. Non-basted institutional breasts: A grade 12-14 lb. 165-170, 14-16 lb. 170, 18-20 lb. 180; plant grade 10-12 lb. 150, 14-16 lb. 165. Export demand was strong on thigh meat and tom drums. Fresh tom drums moved at 44 - 45 cents delivered, fresh thigh meat at 101 and fresh mechanically separated turkey at 22 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 150.53 | 291 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 113.00 | 120 |
| DRUMSTICKS, TOM | 44.00-45.00 | | 44.19 | 51 |
| DRUMSTICKS, TOM--FRESH | 44.00 | | 44.00 | 1 |
| DRUMSTICKS, HEN | 42.00 | | 42.00 | 80 |
| WINGS, FULL-CUT, TOM | 48.00-49.00 | | 48.55 | 28 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 44.00-47.00 | | 44.63 | 172 |
| WINGS, V-TYPE, HEN | 117.00 | | 117.00 | 80 |
| NECKS, TOM | 48.00-50.00 | | 48.84 | 178 |
| NECKS, HEN | | T | 41.00 | 20 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | 280.00-285.00 | | 280.37 | 298 |
| THIGH MEAT | 99.00 | | 99.00 | 3 |
| THIGH MEAT--FRESH | 101.00 | | 101.00 | 16 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | R | 113.00 | 120 |
| TENDERLOINS | 215.00 | | 215.00 | 1 |
| DESTRAPPED TENDERS | | M | 230.00 | 20 |
| DESTRAPPED TENDERS--FRESH | 245.00-248.00 | | 245.36 | 50 |
| WING MEAT WITH SKIN | 71.00-75.00 | | 74.27 | 49 |
| MECHANICALLY SEPARATED 4/ | 22.00 | | 22.00 | 80 |
| MECHANICALLY SEPARATED--FRESH 4/ | 23.00 | | 23.00 | 2 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 44.00-44.50 | | 44.10 | 200 |
| WINGS FULL-CUT - TOMS | | W | 46.00 | 20 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | 34.00 | | 34.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | | | |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.